

output of this metal. The province, in its Montreal area, also boasts the major oil refinery district in the country. Perhaps the most important industrial development in Quebec today is the Ungava iron ore project. The exploitation of the huge ore deposits in this area will expand the industrial base of the province and assure its future development.

Quebec's industries are not as diversified as those of Ontario, although a number produce more than half of the Canadian total. The manufacture of pulp and paper occupies the premier position; by the end of 1957 it accounted for about 9 p.c. of the gross value of Quebec's manufactures and for 42.2 p.c. of the Canadian total for this industry. Other large industries in which Quebec predominates include: tobacco, cigars and cigarettes with 91.2 p.c. of the Canadian total production; women's factory clothing with 70.1 p.c.; cotton yarn and cloth 68.7 p.c.; men's factory clothing 54.2 p.c.; synthetic textiles 50.5 p.c.; miscellaneous electrical apparatus and supplies 48.3 p.c.; railway rolling-stock 43.5 p.c.; shipbuilding and repairs 42.8 p.c.; aircraft and parts 38.1 p.c.; acids, alkalies and salts 37.2 p.c.; petroleum products 36.4 p.c.; brass and copper products 36.4 p.c.; non-ferrous metal smelting and refining 35.8 p.c.; miscellaneous chemical products 35.8 p.c.; and furniture 34.0 p.c. Two medium-sized industries with total Canadian shipments of over \$100,000,000 also predominate in Quebec—leather footwear with 56.3 p.c. of the Canadian total production and medicinal and pharmaceutical preparations with 44.9 p.c.

Despite the slowing down of Canadian production which began in the autumn of 1957, Quebec recorded a small increase of 0.9 p.c. in employment and 0.7 p.c. in the selling value of factory shipments in 1957 compared with the previous record highs reported in 1956. The non-durable goods industries, which contribute about 65 p.c. of the total manufacturing production of the province, reported an increase in 1957 of 4.1 p.c. in the selling value of factory shipments and 0.6 p.c. in the number of persons employed. The durable goods industries on the other hand reported a drop of 4.6 p.c. in shipments but an increase of 1.0 p.c. in number of employees.

4.—Statistics of the Leading Industries of Quebec, 1957

Industry	Estab-lish-ments		Em-ployees		Salaries and Wages	Cost at Plant of Materials Used	Value Added by Manufacture	Selling Value of Factory Shipments
	No.	No.	\$	\$	\$	\$	\$	
1 Pulp and paper.....	56	27,964	129,124,788	257,397,691	292,451,948	596,214,819		
2 Petroleum products.....	8	2,852	15,693,245	300,825,529	180,498,932	500,924,115 ¹		
3 Non-ferrous metal smelting and refining.....	10	10,315	44,655,322	285,771,624	143,437,922	457,853,980 ¹		
4 Miscellaneous electrical apparatus and supplies.....	42	14,941	58,639,081	81,023,908	100,040,760	184,176,139		
5 Slaughtering and meat packing.....	44	4,895	17,386,820	153,012,296	28,110,858	182,074,578		
6 Clothing, women's factory.....	425	17,487	43,587,855	95,369,384	76,449,469	172,068,261		
7 Railway rolling-stock.....	6	12,649	46,155,300	104,999,779	61,159,451	168,244,558 ¹		
8 Tobacco, cigars and cigarettes.....	23	7,664	27,109,628	92,328,036	73,885,492	166,675,569 ¹		
9 Aircraft and parts.....	23	15,816	68,112,308	55,738,089	104,422,789	161,673,194 ¹		
10 Cotton yarn and cloth.....	21	13,768	36,968,661	92,234,469	55,501,186	150,304,074		
11 Clothing, men's factory.....	315	15,981	38,336,383	87,214,951	60,627,526	147,633,189		
12 Butter and cheese.....	572	4,917	13,567,001	111,472,574	25,708,962	139,089,040		
13 Machinery, industrial.....	60	9,145	34,751,742	47,362,001	66,726,795	111,807,086		
14 Miscellaneous food preparations.....	86	2,802	9,151,529	69,770,424	35,127,849	105,510,418		
15 Furniture.....	642	11,417	32,023,783	51,867,853	51,948,521	104,617,950		
16 Bread and other bakery products.....	932	10,418	27,172,519	45,572,498	43,166,386	92,315,783		
17 Sawmills.....	1,431	8,615	17,114,084	54,638,552	32,279,461	88,048,397 ¹		
18 Synthetic textiles and silk.....	29	10,057	30,759,846	41,953,745	41,448,873	82,785,378		
19 Primary iron and steel.....	16	4,621	19,432,890	32,067,677	47,033,842	82,580,076		
20 Boxes and bags, paper.....	67	5,158	15,657,362	49,454,727	29,996,668	80,707,675		
21 Acids, alkalies and salts.....	17	4,244	20,067,535	36,144,384	38,154,629	80,285,049		
22 Footwear, leather.....	148	11,866	27,286,722	40,379,370	39,761,531	80,102,631		
23 Miscellaneous chemical products, n.e.s.....	87	6,369	23,362,025	44,203,697	30,926,433	78,830,645		
24 Printing and publishing.....	80	7,140	28,376,281	22,165,858	52,947,873	75,562,618		
25 Sheet metal products.....	100	4,996	19,270,248	37,249,284	35,111,708	74,248,554		
26 Shipbuilding.....	11	7,973	28,944,247	32,585,379	38,159,414	71,582,790 ¹		
27 Feeds, stock and poultry, prepared.....	323	1,995	5,075,725	55,617,087	13,815,798	70,537,818		
28 Bridge and structural steel work.....	14	5,315	23,260,648	38,271,105	30,104,470	69,028,063 ¹		

¹ Reported on a production basis.